

S/N	Company	Price 03-01-20	52-Wk High	52-Wk Low	WTD Chg	YTD Chg	Fair Value	FY EPS	Latest Qtr's EPS	Earnings Yield	Dividend Yield	Forward EPS	Book Value Per Share	TTM PE	PE Multiple	Latest Dividend	Last Closure Date for Dividend	Remarks	
<b>NSE ASI</b>		32,715.20	26,244.39																
<b>AGRICULTURE</b>																			
1	OKOMUOIL	56.50	85.00	40.15	2.73%	1.62%	69.30	8.91	4.31	7.63	3.54%	5.75	31.20	6.34	13.11	2.00	31-Oct-19	BUY	
<b>BANKING</b>																			
2	ACCESS	10.15	11.00	5.20	2.01%	1.50%	12.48	3.25	2.79	27.49	2.46%	3.72	16.42	3.12	3.64	0.25	24-Sep-19	BUY	
3	FIDELITY BANK	2.08	2.90	1.40	-0.95%	1.46%	3.46	0.79	0.74	35.58	5.29%	0.99	7.65	2.63	2.81	0.11	15-Apr-19	BUY	
4	FIRST BANK	6.60	9.65	4.35	5.60%	7.32%	11.61	1.65	1.38	20.91	3.94%	1.84	16.85	4.00	4.78	0.26	23-Apr-19	BUY	
5	GTBANK	30.10	39.15	25.70	3.79%	1.35%	44.66	6.54	5.19	17.24	1.00%	6.92	21.64	4.60	5.80	0.30	3-Sep-19	BUY	
6	STERLING BANK	1.99	2.74	1.23	2.58%	0.00%	2.65	0.28	0.26	13.07	1.01%	0.35	3.75	7.11	7.65	0.02	30-Apr-18	BUY	
7	UBA	7.50	8.45	5.40	7.14%	4.90%	14.60	2.20	2.32	30.93	2.67%	3.09	16.24	3.41	3.23	0.20	12-Sep-19	BUY	
8	ZENITH BANK	19.25	26.85	16.00	4.62%	3.49%	37.46	6.16	4.80	24.94	1.56%	6.40	27.77	3.13	4.01	0.30	30-Aug-19	BUY	
<b>BUILDING MATERIALS/CONSTRUCTION</b>																			
9	DANGOTE CEMENT	142.00	221.00	140.00	1.43%	0.00%	179.46	22.83	3.54	2.49	11.27%	14.16	61.42	6.22	40.11	16.00	4-Jun-19	BUY	
10	WAPCO	13.80	25.30	9.55	-1.43%	-9.80%	28.09	-1.05	0.20	1.45	10.87%	0.80	13.98	-13.14	69.00	1.50	23-Apr-18	BUY	
<b>CONSUMER GOODS</b>																			
11	DANGOTE SUGAR	14.20	16.55	9.50	2.90%	4.41%	19.40	1.85	0.59	4.15	7.75%	2.36	8.83	0.00	24.07	1.10	3-Jun-19	BUY	
12	FLOURMILLS	19.75	23.70	12.50	1.28%	0.25%	29.60	0.98	0.98	4.96	6.08%	0.00	36.82	0.00	20.15	1.20	9-Aug-19	BUY	
13	GUINNESS	30.05	88.00	29.35	0.00%	0.00%	76.24	2.50	0.38	1.26	6.12%	0.51	40.66	12.02	12.02	1.84	23-Sep-19	BUY	
14	NASCON	12.95	21.70	12.50	0.39%	0.00%	15.90	2.02	1.05	8.11	7.72%	4.20	4.75	6.41	12.33	1.00	31-May-19	BUY	
15	NB	56.10	95.00	46.00	-3.19%	-4.92%	47.29	2.43	1.00	1.78	3.26%	4.00	21.87	23.09	56.10	1.83	7-Mar-19	SELL	
16	PZ	5.65	13.50	5.25	4.63%	0.00%	10.16	0.25	-0.28	4.42	2.65%	-1.12	11.25	22.60	22.60	0.15	14-Oct-19	BUY	
17	UNILEVER	20.70	47.50	17.45	-5.91%	-5.91%	39.17	1.78	0.26	1.26	7.25%	0.35	14.41	11.63	79.62	1.50	15-Apr-19	BUY	
<b>INSURANCE</b>																			
18	NEM	2.42	3.50	1.56	10.00%	0.00%	2.18	0.39	0.16	6.61	5.37%	0.64	2.51	6.21	15.13	0.13	3-Jun-19	HOLD	
<b>CONGLOMERATES</b>																			
19	TRANSCORP	1.06	1.71	0.81	8.16%	7.07%	1.94	0.23	0.02	1.49	2.83%	0.06	2.64	4.61	67.09	0.03	1-Mar-19	BUY	
20	UACN	9.00	12.90	4.50	5.26%	4.65%	8.56	0.50	0.26	2.89	7.11%	1.04	26.10	18.00	34.62	0.64	21-May-19	HOLD	
<b>PETROLEUM PRODUCTS</b>																			
21	11 (MOBIL)	50.50	188.00	140.00	0.00%	-65.86%	173.00	25.87	5.66	11.21	16.34%	22.64	99.32	1.95	8.92	8.25	3-May-19	HOLD	

Source: NSE & FCSL Research

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