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Tel: +234- 01-4615181-2. Email: research@fcsllgroup.com

Equities Market

- The Nigerian Equity Bourse Continued with its downward slide, as NSE ASI and Market capitalization both decreased by 0.35% to 26,790.10 Index Points and N12.930Billion respectively. Year-to-Date ASI is at a Negative of 14.76%.
- Volume, Value of trade and No of deals all decreased by 9.58%, 52.18% and 16.44% to N189.860Million volume, N1.484Billion and 3,410 No of trades respectively.
- AG LEVENT** topped the gainers' table percentage price change by 10.00%, while **CHIPLC** led the losers' chart with percentage price change of -10.00%
- Market breadth was negative with Nineteen (19) gainers and Twenty Six (26) price losers.

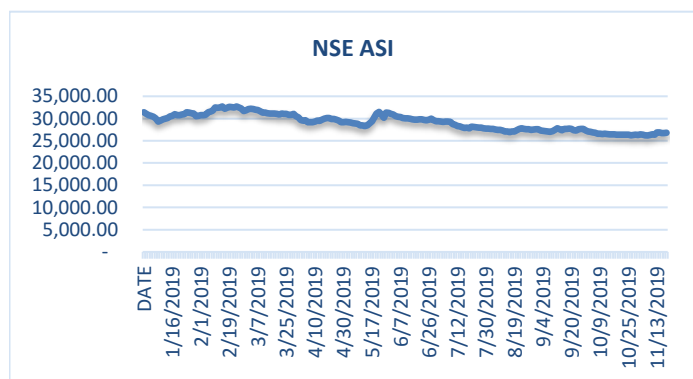
Foreign News

U.S. third-quarter GDP growth raised, as business investment stabilizes

The united state economy for the third quarter grew to 2.1% against 2.0% recorded for Q2, as business investment with the same period recorded an increase, also the economic data was boosted by the reduction in the number of Americans filling for unemployment benefits claims. And on the basis of Gross Domestic Output, United State economy grew at 2.3% rate for the same under review as against 1.4% growth recorded in the second quarter. [REUTERS](#)

Foreign Exchange Market

- The NGN/USD exchange declined marginally to N362.64/\$1 at the I & E FX Window, while CBN official rate declined at N307.00/\$1 and the parallel market rate still stable at N360.00/\$1 respectively.



Source: FCSL Research

NSE INDEXES

Index	26-Nov-19	27-Nov-19	% CHANGE
NSE BANKING	358.09	356.33	-0.49
NSE INDUSTRIAL	1072.50	1071.59	-0.08
NSE OIL/GAS	235.71	233.18	-1.07
NES CONSUMER GOODS	533.58	532.53	-0.20
NSE INSURANCE	119.95	120.60	0.54

Source: NSE, FCSL Research

NIBOR RATES-AS AT 26th-Nov- 2019

Tenor	%
1 M	13.39
3 M	12.11
6 M	12.06

NIGERIAN TREASURY BILLS- PRIMARY MARKET

Tenor	Yield (%)
91-Day	7.95
182-Day	9.42
364-Day	11.11

FGN BONDS-PRIMARY MARKET

Tenor	Rate (%)
5 – Year	12.00
10– Year	12.90
30 – Year	13.40

Source: CBN, FCSL Research

MACRO-ECONOMIC INDICATORS

As at Nov-27th-2019

Monetary Policy Rate (MPR)	13.50%
Inflation Rate – Oct 2019	11.61%
2019-Q3GDP growth Rate	2.28%
Foreign Reserve-25-Nov- 2019	\$39.88billion
Exchange Rate (\$/N)	
Interbank (Official)	307.00
I&E FX Window	362.61
Parallel	360.00

Source: CBN, FMDQ, FCSL Research